



Translation from the Romanian language; Romanian version shall prevail

To,

BUCHAREST STOCK EXCHANGE
ATS/AeRO Market

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

Report date: 15.11.2024

Name of issuing entity: COMVEX S.A. Company

Headquarters: Constanța, Incinta Port, Dana 80-84

Phone no.: 0241-603051

Sole Registration Number: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Subscribed and paid-up share capital: RON 29,139,927.5

Market on which the issued securities are traded: Bucharest Stock Exchange, ATS (AeRO) Market

Important events to report: Status of the litigation in which the company is involved

COMVEX S.A., hereby informs the investors that there has been registered with the Court of Appeal, the appeal submitted by De Rubeis Raimondo (plaintiff in appeal) and Comvex S.A. (defendant in appeal) against the Civil decision no. 592 of May 23, 2024 issued by the Constanta Tribunal in the file no. 27863/3/2019*.

The subject of the file no. 27863/3/2019* is declaring the nullity of the transfer of ownership of 40 shares issued by Comvex S.A. and of 2,050,000 shares issued by Comvex S.A., acquired and subscribed to by Drăgoi Anca Mihaela and Nicola Ruxandra Ioana, each, within the framework of the share capital increase procedure.

By civil decision no. 592 of May 23, 2024 dismisses the claim submitted by plaintiff De Rubeis Raimondo as ungrounded.

The case is currently in regularization procedure, and at the date of this report the first hearing has not yet been set.

Comvex's statement of defense will be submitted within the prescribed period.

President of the Board of Directors, General Manager,
Viorel Panait