



Translation from the Romanian language; Romanian version shall prevail

To,

BUCHAREST STOCK EXCHANGE

ATS/AeRO Market

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

Report date: 24.05.2024

Name of issuing entity: COMVEX S.A. Company

Headquarters: Constanța, Incinta Port, Dana 80-84

Phone no.: 0241-603051

Sole Registration Number: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Subscribed and paid-up share capital: RON 29,139,927.5

Market on which the issued securities are traded: Bucharest Stock Exchange, ATS (AeRO) Market

Important events to report: Status of the litigation in which the company is involved

COMVEX S.A., hereby informs that on 23.05.2024, in the file no. 27863/3/2019* pending before the Constanța Tribunal, the court issued the following judgment:

Case no. 27863/3/2019*

Court: Constanța Tribunal

Claimants: De Rubeis Raimondo and Centrul de Consultanță și Asistență SRL

Subject: declaring the nullity of the transfer of ownership of 40 shares issued by Comvex S.A. and of 2,050,000 shares issued by Comvex S.A., acquired and subscribed to by Drăgoi Anca Mihaela and Nicola Ruxandra Ioana, each, within the framework of the share capital increase procedure.

Brief solution:

Dismisses the claim as ungrounded.

Subject to appeal within 30 days of notification.

President of the Board of Directors, General Manager,
Viorel Panait